

SILVERMAN
PERLSTEIN &
ACAMPORA LLP

EDWARD M. FLINT
MEMBER OF THE FIRM

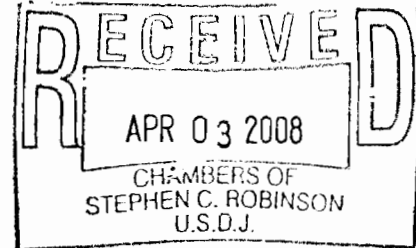
DIRECT DIAL: (516) 479-6366
DIRECT FAX: (516) 945-6366
E-MAIL: EMF@SPALLP.COM

MEMO ENDORSED

April 2, 2008

BY FEDERAL EXPRESS

Hon. Stephen C. Robinson
United States District Court Judge
United States District Court
Southern District of New York
300 Quarropas Street
White Plains, New York 10601



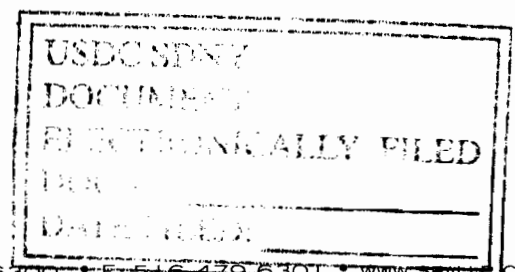
Re: Golden Managers Acceptance Corp, et al. v. Richard Yandoli
Index No. 08 CIV. 2007
April 11, 2008 Hearing on
Motion for Preliminary Injunction
Our File No. 53785

Honorable Sir:

We are counsel for the plaintiffs, Golden Managers Acceptance Corp. and Golden Improvements Corporation, in the above-referenced action before your Honor. The plaintiffs' motion (the "Motion") for a preliminary injunction and pre-judgment attachment is currently scheduled to be heard on April 11, 2008 at 12:00 p.m. The hearing on the Motion was scheduled in an Order to Show Cause and Temporary Restraining Order signed by the Court on February 28, 2008 (the "TRO").

Although the defendant has not filed any papers in opposition to the Motion, Richard J. McCord, the chapter 7 bankruptcy trustee for Yandoli Foods, Inc. and seven (7) related companies, did. Mr McCord has requested, and the plaintiffs have consented, to an adjournment of the hearing on the Motion for approximately ninety (90) days and, pending the adjourned hearing, and extension of the temporary restraining order contained in the TRO. The parties are discussing an amicable resolution of the issues raised by the Motion and Mr. McCord's objections and are hopeful that we can reach agreement during the adjournment.

I have also spoken to Harvey Cavayero, Esq., counsel for the defendant, who consents to both the adjournment and the extension of the TRO to the adjourned date.

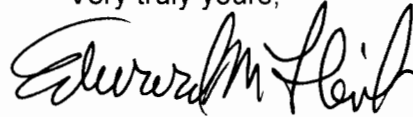


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If the Court requires a formal stipulation among the parties, or has any questions, please a member of the Court's staff contact me.

Very truly yours,



Edward M. Flint

cc: Richard J. McCord, Esq.
Harvey Cavayero, Esq.

*Oral Argument rescheduled
from April 11th to June 26th @ 10:00am*

APPLICATION GRANTED

Stephen C. Robinson

4/8/08

HON. STEPHEN C. ROBINSON